New Person of Interest (POI) Form

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Key Highlights of the New POI Form

- System Stability
- Improved Search Capabilities
- Department Business Administrator Approval
- Inactivate feature
- Training & Support
 - PowerPoint
 - Video
- Technical Preparation & Timeline
 - Soft implementation mid-July
 - Website and Helpdesk content updates
 - Revised PDF request forms
 - Seamless Security Access transition

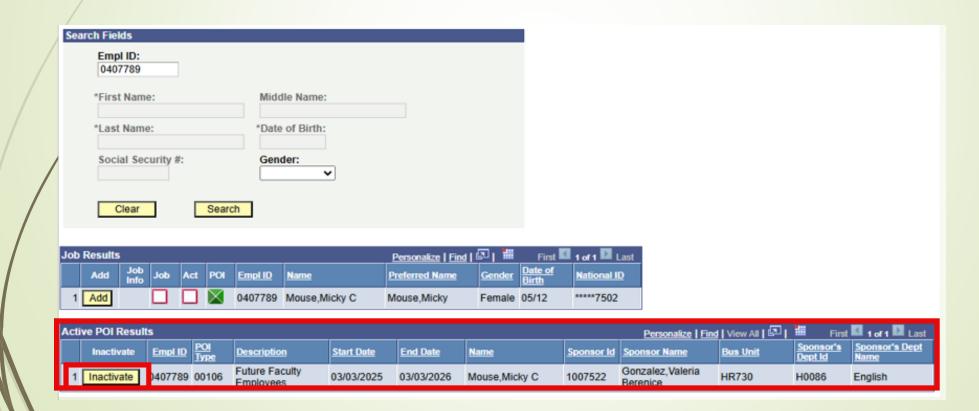
New Features - Navigation

- 1. Navigation
 - Main Menu → UHS HRMS EFORMS → UHS eForms Home Page



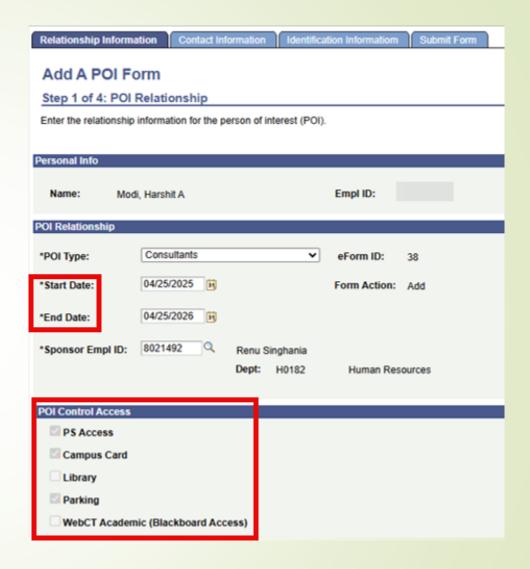
New Features – Search

- 2. Search page:
 - Active POI Results shows active POI information.
 - Inactivate inactive POI.



New Features – Form

- 3. Dates
 - Start Date Up to 1 day in the past.
 - End Date Up to 60 days in the future.
- 4. POI Control Access
 - Displays the specific system interfaces where the POI data record will be transmitted.



New Features – Roles and Workflow

- 5. Roles
 - Department Initiator
 - Hold and Submit
 - Department Business Administrator
 - Approve and Deny
 - Human Resources
 - Approve, Deny, Push Back
- 6. Push Back
 - This action routes the form back to the previous approver role not to the original initiator.

New Features – Misc

- 7. <u>ePOI Sponsor Application Form</u>
 - DocuSign.
 - The form will be updated to include verbiage on Texas Executive Order GA-48.
 - The form will be mandatory.

■ 8. Questions.