

UHS Board of Regents Budget Workshop
August 2013

1. Introduction
 - a. Governance
 - i. BOR Financial Policies, Section VI
 - ii. TEC
 - iii. SAMs
2. Revenue
 - a. Texas Formula Funding
 - i. How it works
 - ii. History, data presentation
 - b. Tuition
 - i. History, data presentation
 - ii. Discussion of proposed policy changes
 - c. Research
 - i. amount, growth, data presentation
 - ii. special rules
 - d. Endowment
 - i. amount, role, data presentation
 - e. Auxiliaries
 - i. role, self-funding operations
 - ii. amount, data presentation
3. Expenditures
 - a. History
 - i. changes in revenue and spending patterns
 - ii. data presentation
 - b. State vs Institution
 - i. state required spending/programs
 - c. Campus missions
 - i. campus expenditure patterns, data presentation
 - ii. different spending patterns by campus
4. Finances
 - a. AFR
 - i. overview of finances
 - ii. history, data presentation
 - b. Debt
 - i. where we are and where we are going
 - ii. data presentation
 - c. Reserves
 - i. Monthly data
 - ii. How campuses manage and plan for risk
5. Campus Expenditure Plans
 - a. Building a residential environment, UH and UHV
 - b. Undergraduate Expansion, UHCL and UHV
 - c. Undergraduate admissions standards and enrollment management – UHD
 - d. Graduate programs and enrollment management – UH