

Finance System Leadership Group Meeting Agenda
UH Energy Research Park, Building 1, Room 118
July 20, 2015

- Finance System Changes Due to Audit Findings – Mike Glisson
 - Warning Message when Using Certain Accounts on Federal Funds
 - Add Invoice Date to 1074 Rev/Exp CSV File and Verification Worksheet
 - Data Collection on Requisitions for TIBH-Eligible Purchases
- Implementation of Concur Travel Management System – Mike Glisson
 - Financial Connector
 - Employee Traveler Self-Service Page
- Senate Bill 20 Requirements Related to Contract Reporting and Retention – Mike Glisson
 - Post a List of All Contracts and Related RFPs on the Web until Contract Expires
 - Retain Contracts for Seven Years after Contract Expires or is Completed
 - Report to Board on Vendor Performance on Contracts over \$1 Million
 - Report Other Contract Information to Comptroller (to be determined by CPA)
- Implementation of Grants and Related PeopleSoft Modules – Muhammad Soonasra
 - Project Costing Module Scheduled for August 2, 2015 Implementation
- Implementation of AFR Module – David Ellis
- Implementation of Budget Module – Barbara Duarte
- Maintenance Packs – Mike Chang
- Asset Management Workflow – Karin Livingston
- Other Items from the Group