

Legislative Appropriations Request

For Fiscal Year 2024 and 2025

**Submitted to the
Office of the Governor, Budget and Policy Division,
and the Legislative Budget Board**

by

University of Houston – College of Medicine

**Date of 2nd Submission
October 19, 2022**

Table of Contents

	<u>Page</u>
Administrator’s Statement	1
UHS/UH Organizational Chart	3
Budget Overview-Biennial Amounts	4
Summaries of Request	
Base Request by Strategy.....	5
Base Request by Method of Finance.....	8
Base Request by Object of Expense.....	14
Base Request by Objective Outcomes.....	15
Total Request by Strategy.....	16
Total Request Objective Outcomes.....	19
Strategy Requests	
Instructional and Operations Support	
Medical Education.....	21
Graduate Medical Education.....	25
Staff Group Insurance Premiums.....	27
Texas Public Education Grants.....	29
Research Support	
Research Enhancement.....	31
Infrastructure Support	
E&G Space Support.....	33
Non-Formula Support	
College of Medicine.....	35
Tobacco Funds	
Tobacco Earnings from the Permanent Health Fund for Higher Ed No. 810.....	38

	<u>Page</u>
Historically Underutilized Business Supporting Schedule	41
Estimated Funds Outside the Institution’s Bill Pattern	43
Supporting Schedules	
Schedule 1A Other Educational and General Income.....	44
Schedule 2 Selected Educational, General and Other Funds.....	47
Schedule 3A Staff Group Insurance Data Elements (ERS).....	48
Schedule 4 Computation of OASI.....	51
Schedule 5 Calculation of Retirement Proportionality and ORP Differential.....	52
Schedule 6 Constitutional Capital Funding.....	53
Schedule 7 Personnel.....	54
Schedule 9 Non-Formula Support.....	55

THIS PAGE INTENTIONALLY BLANK



CERTIFICATE

Agency Name Tilman J. Fertitta Family College of Medicine

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2022-23 GAA).

Chief Executive Officer or Presiding Judge


Signature

Stephen J. Spann, M.D., M.B.A.

Printed Name

Founding Dean/VP, Medical Affairs

Title

10/14/2022
Date

Board or Commission Chair


Signature

Tilman J. Fertitta

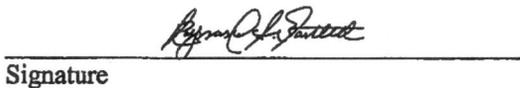
Printed Name

Chairman, UH System Board of Regents

Title

October 18, 2022
Date

Chief Financial Officer


Signature

Raymond S. Bartlett

Printed Name

Senior Vice Chancellor/Vice President Administration & Finance

Title

10/10/22
Date

Schedules Not Included

Agency Code: 766	Agency Name: University of Houston College of Medicine	Date: October 19, 2022
<p>For the schedules identified below, the University of Houston College of Medicine either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the U.H. College of Medicine Legislative Appropriations Request for the 2024-25 biennium</p>		
Number	Name	
2C.1	Operating Costs Detail – Base Request	
2E	Summary of Exceptional Items Request	
3A.1	Program – Level Request Schedule	
3B	Rider Revisions and Additions Request	
3.C	Rider Appropriations and Unexpended Balance Request	
4A	Exceptional Item Request Schedule	
4B	Exceptional Items Strategy Allocation Schedule	
4C	Exceptional Items Strategy Request	
5A	Capital Budget Project Schedule	
5B	Capital Budget Project Information	
5C	Capital Budget Project Allocation to Strategies (Baseline)	
5D	Capital Budget Operating and Maintenance Expenses	
5E	Capital Budget Project-OOE and MOF Detail by Strategy	
6C	Federal Funds Supporting Schedule	
6D	Federal Funds Tracking Schedule	
6E	Estimated Revenue Collections Supporting Schedule	
6F.a – 6F.b	Advisory Committee Supporting Schedule Part A ~ Part B	
6G	Homeland Security Funding	
7A - 7B	Indirect & Direct Administrative and Support Costs	
Schedule 3B	Staff Group Insurance Data Elements (UT/A&M)	
Schedule 3D	Group Insurance Data Elements (Supplemental)	
Schedule 6	Constitutional Capital Funding	

Administrator's Statement

10/19/2022 1:37:42PM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

BACKGROUND AND OVERVIEW

In 2019, the Eighty-sixth Legislature overwhelmingly passed HB 826, which authorized the creation of a medical school at the University of Houston. UH admitted its first students to the Tilman J. Fertitta Family College of Medicine (COM) in July 2020 and has already begun to achieve its goal of educating a diverse group of graduates with a deep understanding of the social determinants of health and a commitment to providing compassionate, high-value care to underserved populations.

The College of Medicine is focused on preparing primary care doctors to practice in underserved urban and rural communities and building on interdisciplinary health research already underway at the university. This is a fundamental need for Houston and Texas. Although Houston is home to the Texas Medical Center and it has grown by four million people since the last medical school was established in 1972, Texas ranks 47th out of 50 states in primary care physicians per resident. To keep up with population growth, Texas will need more than 4,800 new primary care physicians to meet the national average. The College of Medicine will help meet this workforce need, especially for groups and areas that need greater attention. For example, the college has already begun to educate and, eventually, graduate more under-represented minorities, so physicians better reflect the communities they serve in the Houston Region and across Texas. Figure 1 shows the diversity of its current students. After fully established, the anticipated enrollment is 480 students and 130 faculty and support staff.

UH has already laid the groundwork for this endeavor:

- In the Spring of 2022, the College of Medicine announced it had received its naming gift, a \$50 million donation from the Tilman J. Fertitta Family, establishing five endowed faculty chairs, endowed scholarships for graduate research stipends, start-up costs to enhance research activities, and establishing an endowed fund to support ongoing research activities.
- In keeping with its commitment to educate a diverse group of physicians, all of the first three classes have enrollment of at least 60% of its students from Underrepresented Minorities in Medicine
 - Along with UH's hospital partner, HCA Healthcare, the COM will add nearly 400 new resident positions by 2024. This will address the state's need for more residency slots so graduates stay in Texas to practice.
 - On July 6, 2022, the UH COM faculty, staff and students moved into a new 130,000 square foot, three story state of the art medical education building to accommodate its increased class size of 60 students who started their orientation on July 18, 2022.
 - UH COM has achieved all of its planned accreditations, have received SACS approval for its medical degree August of 2019, preliminary LCME accreditation in February 2020, and ACGME accreditation as a Sponsoring Institution January 2021.

We are extremely grateful to the Legislature for its support of the COM during this beginning phase of the College of Medicine. This support includes not only Health Related Institution formula funding, as well as non-formula start-up funding that has been appropriated to the College of Medicine. As with other HRIs during their nascent phase, this start-up funding has been critically important for the College of Medicine to begin operations and provide top-level medical training to its students.

During this critical time as the College of Medicine is increasing its enrollment, UH respectfully requests continuation of the non-formula start-up funding that has been previously appropriated. This funding is vital for the UH COM to continue to grow to educate the future primary care doctors to meet the needs of the underserved residents of Texas.

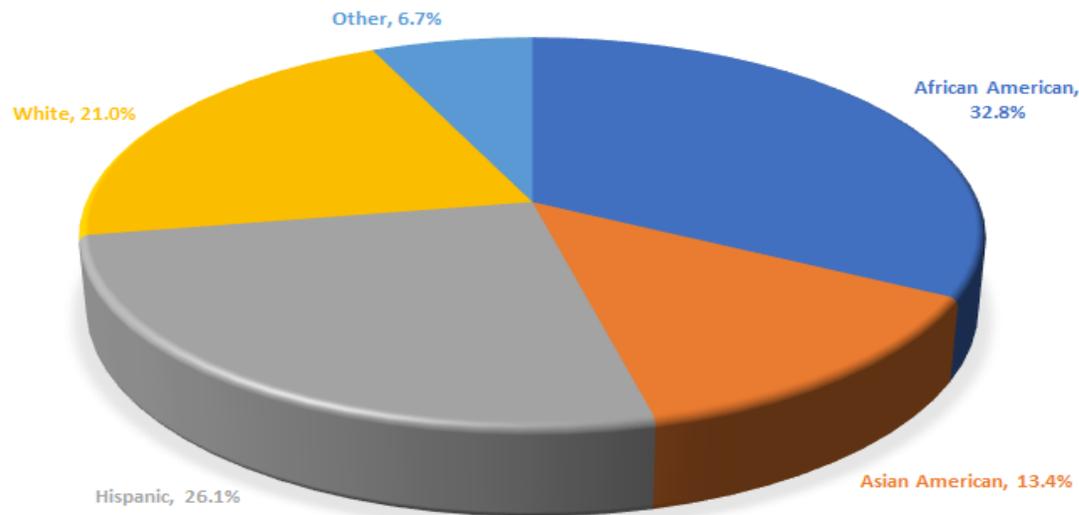
766 University of Houston College of Medicine

Background Checks

The Tilman J. Fertitta Family College of Medicine’s statutory authority to conduct background checks on employees comes from Texas Govt. Code Chapter 411 Subchapter (f) and Texas Education Code Section 51.215. It is the institution’s policy and practice to conduct such checks on all employees being considered for positions at the College of Medicine.

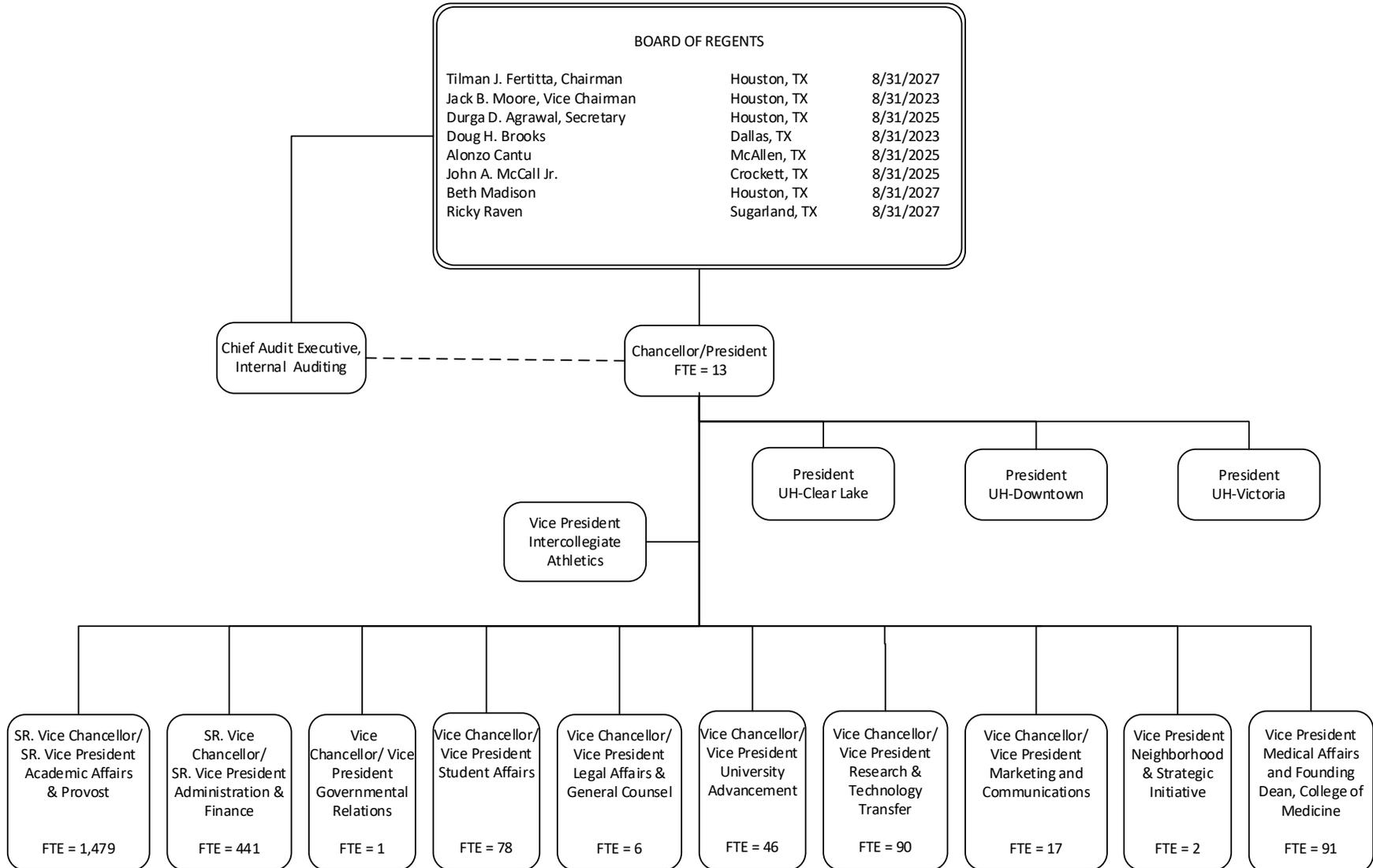
**TILMAN J. FERTITTA FAMILY COLLEGE OF MEDICINE
STUDENT DIVERSITY**

Figure 1



Fall 2022

University of Houston System/University of Houston



FTE budgeted in FY2023 from Appropriated Funds; UH= 2,252 FTE, UHSA= 12 FTE, TOTAL= 2,264 FTE

Budget Overview - Biennial Amounts
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine
Appropriation Years: 2024-25

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2024-25
Goal: 1. Provide Instructional And Operations Support											
1.1.1. Medical Education	4,371,541		236,499						4,608,040		
1.2.1. Staff Group Insurance Premiums			330,661	541,144					330,661	541,144	
1.3.1. Texas Public Education Grants			2,948	116,996					2,948	116,996	
Total, Goal	4,371,541		570,108	658,140					4,941,649	658,140	
Goal: 2. Provide Research Support											
2.1.1. Research Enhancement	1,415,102								1,415,102		
Total, Goal	1,415,102								1,415,102		
Goal: 3. Provide Infrastructure Support											
3.1.1. E&G Space Support	681,361								681,361		
Total, Goal	681,361								681,361		
Goal: 4. Provide Non-formula Support											
4.1.1. College Of Medicine	20,000,000	20,000,000							20,000,000	20,000,000	
Total, Goal	20,000,000	20,000,000							20,000,000	20,000,000	
Goal: 5. Tobacco Funds											
5.1.1. Tobacco-Permanent Health Fund							3,157,202	2,200,000	3,157,202	2,200,000	
Total, Goal							3,157,202	2,200,000	3,157,202	2,200,000	
Total, Agency	26,468,004	20,000,000	570,108	658,140			3,157,202	2,200,000	30,195,314	22,858,140	
Total FTEs									91.4	91.4	0.0

2.A. Summary of Base Request by Strategy

10/19/2022 1:37:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 Provide Instructional And Operations Support					
1 <i>Instructional Programs</i>					
1 MEDICAL EDUCATION	0	3,039,587	1,568,453	0	0
2 <i>Operations - Staff Benefits</i>					
1 STAFF GROUP INSURANCE PREMIUMS	0	270,572	60,089	270,572	270,572
3 <i>Operations - Statutory Funds</i>					
1 TEXAS PUBLIC EDUCATION GRANTS	0	0	2,948	58,498	58,498
TOTAL, GOAL 1	\$0	\$3,310,159	\$1,631,490	\$329,070	\$329,070
2 Provide Research Support					
1 <i>Research Activities</i>					
1 RESEARCH ENHANCEMENT	0	0	1,415,102	0	0
TOTAL, GOAL 2	\$0	\$0	\$1,415,102	\$0	\$0
3 Provide Infrastructure Support					

2.A. Summary of Base Request by Strategy

10/19/2022 1:37:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>1</u> <i>Operations and Maintenance</i>					
1 E&G SPACE SUPPORT	0	230,281	451,080	0	0
TOTAL, GOAL 3	\$0	\$230,281	\$451,080	\$0	\$0
<u>4</u> <i>Provide Non-formula Support</i>					
<u>1</u> <i>Provide Instructional and Operations Support</i>					
1 COLLEGE OF MEDICINE	0	10,000,000	10,000,000	10,000,000	10,000,000
TOTAL, GOAL 4	\$0	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000
<u>5</u> <i>Tobacco Funds</i>					
<u>1</u> <i>Tobacco Earnings for Research</i>					
1 TOBACCO-PERMANENT HEALTH FUND	0	478,499	2,678,703	1,100,000	1,100,000
TOTAL, GOAL 5	\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000
TOTAL, AGENCY STRATEGY REQUEST	\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070

2.A. Summary of Base Request by Strategy

10/19/2022 1:37:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	0	13,234,002	13,234,002	10,000,000	10,000,000
SUBTOTAL	\$0	\$13,234,002	\$13,234,002	\$10,000,000	\$10,000,000
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	0	0	196,500	0	0
770 Est. Other Educational & General	0	306,438	67,170	329,070	329,070
SUBTOTAL	\$0	\$306,438	\$263,670	\$329,070	\$329,070
Other Funds:					
810 Perm Health Fund Higher Ed, est	0	478,499	2,678,703	1,100,000	1,100,000
SUBTOTAL	\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000
TOTAL, METHOD OF FINANCING	\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:46PM

Agency code: **766** Agency name: **University of Houston College of Medicine**

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2022-23 GAA)					
	\$0	\$13,155,225	\$13,155,225	\$0	\$0
Regular Appropriation					
	\$0	\$0	\$0	\$10,000,000	\$10,000,000
<i>RIDER APPROPRIATION</i>					
87th Leg., Regular Session, Art. IX, P. 115, Sec. 17.47, (2022-23 GAA)					
	\$0	\$78,777	\$78,777	\$0	\$0
Comments: Additional Formula Funding Art. IX, Sec. 17.47					
TOTAL, General Revenue Fund	\$0	\$13,234,002	\$13,234,002	\$10,000,000	\$10,000,000
TOTAL, ALL GENERAL REVENUE	\$0	\$13,234,002	\$13,234,002	\$10,000,000	\$10,000,000

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704
REGULAR APPROPRIATIONS

2.B. Summary of Base Request by Method of Finance

10/19/2022 1:37:46PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 766		Agency name: University of Houston College of Medicine				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE FUND - DEDICATED</u>						
	Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$196,500	\$196,500	\$0	\$0
	<i>BASE ADJUSTMENT</i>					
	Revised Receipts	\$0	\$192,963	\$0	\$0	\$0
	Comments: The difference between appropriated estimated revenues and estimated revenues collected (cash sent to state) in FY22					
	Adjustment to Expended	\$0	\$(389,463)	\$0	\$0	\$0
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$0	\$0	\$196,500	\$0	\$0
770	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$67,170	\$67,170	\$0	\$0
	Regular Appropriation	\$0	\$0	\$0	\$329,070	\$329,070

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:46PM

Agency code: 766		Agency name: University of Houston College of Medicine				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<i>BASE ADJUSTMENT</i>						
Revised Receipts						
		\$0	\$322,670	\$0	\$0	\$0
Comments: The difference between appropriated estimated revenues and estimated revenues collected (cash sent to state) and estimated interest earned on GR-Dedicated cash balance in FY22						
Adjustment to Expended						
		\$0	\$(83,402)	\$0	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$0	\$306,438	\$67,170	\$329,070	\$329,070
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$0	\$306,438	\$263,670	\$329,070	\$329,070
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$0	\$306,438	\$263,670	\$329,070	\$329,070
TOTAL,	GR & GR-DEDICATED FUNDS	\$0	\$13,540,440	\$13,497,672	\$10,329,070	\$10,329,070

OTHER FUNDS

810 Permanent Health Fund for Higher Education, estimated

2.B. Summary of Base Request by Method of Finance

10/19/2022 1:37:46PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 766	Agency name: University of Houston College of Medicine				
METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>OTHER FUNDS</u>					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$1,100,000	\$1,100,000	\$0	\$0
Regular Appropriation	\$0	\$0	\$0	\$1,100,000	\$1,100,000
<i>UNEXPENDED BALANCES AUTHORITY</i>					
87th Leg., Regular Session, Art. III, P. 217, (2022-23 GAA)	\$0	\$963,428	\$0	\$0	\$0
87th Leg., Regular Session, Art. III, P. 217, (2022-23 GAA)	\$0	\$(1,578,703)	\$0	\$0	\$0
87th Leg., Regular Session, Art. III, P. 217, (2022-23 GAA)	\$0	\$0	\$1,578,703	\$0	\$0
<i>BASE ADJUSTMENT</i>					
Revised Receipts	\$0	\$(6,226)	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:46PM

Agency code:	766	Agency name:	University of Houston College of Medicine			
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>OTHER FUNDS</u>						
	Comments: Estimating that actual cash from distributions during FY22 will total \$1,089,433 1st two distributions received during FY22 have been after each fiscal quarter in the amount of \$272,358					
TOTAL,	Permanent Health Fund for Higher Education, estimated	\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000
TOTAL, ALL	OTHER FUNDS	\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000
GRAND TOTAL		\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
	Regular Appropriations from MOF Table (2022-23 GAA)	0.0	90.8	90.8	0.0	0.0
	Regular Appropriation	0.0	0.0	0.0	91.4	91.4
RIDER APPROPRIATION						
	87th Leg., Regular Session, Art. IX, P. 115, Sec. 17.47, (2022-23 GAA)	0.0	0.6	0.6	0.0	0.0
TOTAL, ADJUSTED FTES		0.0	91.4	91.4	91.4	91.4

2.B. Summary of Base Request by Method of Finance

10/19/2022 1:37:46PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **766**

Agency name: **University of Houston College of Medicine**

METHOD OF FINANCING

Exp 2021

Est 2022

Bud 2023

Req 2024

Req 2025

NUMBER OF 100% FEDERALLY FUNDED

FTEs

2.C. Summary of Base Request by Object of Expense

10/19/2022 1:37:46PM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

OBJECT OF EXPENSE	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1001 SALARIES AND WAGES	\$0	\$4,699,623	\$5,201,839	\$3,549,557	\$3,549,557
1002 OTHER PERSONNEL COSTS	\$0	\$440,315	\$532,713	\$319,352	\$319,352
1005 FACULTY SALARIES	\$0	\$7,208,783	\$7,952,096	\$6,454,113	\$6,454,113
2001 PROFESSIONAL FEES AND SERVICES	\$0	\$8,782	\$4,356	\$9,421	\$9,421
2003 CONSUMABLE SUPPLIES	\$0	\$12,945	\$35,669	\$5,520	\$5,520
2004 UTILITIES	\$0	\$705	\$387,072	\$0	\$0
2005 TRAVEL	\$0	\$0	\$0	\$0	\$0
2006 RENT - BUILDING	\$0	\$82	\$0	\$0	\$0
2007 RENT - MACHINE AND OTHER	\$0	\$78,290	\$403,795	\$440,801	\$440,801
2009 OTHER OPERATING EXPENSE	\$0	\$1,569,414	\$1,658,835	\$523,156	\$523,156
5000 CAPITAL EXPENDITURES	\$0	\$0	\$0	\$127,150	\$127,150
OOE Total (Excluding Riders)	\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070
OOE Total (Riders)					
Grand Total	\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070

2.D. Summary of Base Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/19/2022 1:37:46PM

766 University of Houston College of Medicine

Goal/ Objective / Outcome	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1 Provide Instructional And Operations Support					
1 Instructional Programs					
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try	0.00%	0.00%	90.00%	90.00%	90.00%
2 % Medical School Graduates Practicing Primary Care in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 4 Percent of Medical Residency Completers Practicing in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
5 Total Uncompensated Care Provided by Faculty	0.00	184,002.00	276,748.00	362,394.00	398,633.00
6 % Medical School Graduates Practicing in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
2 Provide Research Support					
1 Research Activities					
KEY 1 Total External Research Expenditures	842,716.00	742,470.00	851,143.00	0.00	0.00
2 External Research Expends As % of State Appropriations for Research	60.00%	52.00%	60.00%	0.00%	0.00%

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2022
 TIME : 1:37:47PM

Agency code: 766 Agency name: University of Houston College of Medicine

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
1 Provide Instructional And Operations Support						
1 <i>Instructional Programs</i>						
1 MEDICAL EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 <i>Operations - Staff Benefits</i>						
1 STAFF GROUP INSURANCE PREMIUMS	270,572	270,572	0	0	270,572	270,572
3 <i>Operations - Statutory Funds</i>						
1 TEXAS PUBLIC EDUCATION GRANTS	58,498	58,498	0	0	58,498	58,498
TOTAL, GOAL 1	\$329,070	\$329,070	\$0	\$0	\$329,070	\$329,070
2 Provide Research Support						
1 <i>Research Activities</i>						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0
3 Provide Infrastructure Support						
1 <i>Operations and Maintenance</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
TOTAL, GOAL 3	\$0	\$0	\$0	\$0	\$0	\$0
4 Provide Non-formula Support						
1 <i>Provide Instructional and Operations Support</i>						
1 COLLEGE OF MEDICINE	10,000,000	10,000,000	0	0	10,000,000	10,000,000
TOTAL, GOAL 4	\$10,000,000	\$10,000,000	\$0	\$0	\$10,000,000	\$10,000,000

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2022
 TIME : 1:37:47PM

Agency code: 766 Agency name: University of Houston College of Medicine

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
5 Tobacco Funds						
<i>1 Tobacco Earnings for Research</i>						
1 TOBACCO-PERMANENT HEALTH FUND	\$1,100,000	\$1,100,000	\$0	\$0	\$1,100,000	\$1,100,000
TOTAL, GOAL 5	\$1,100,000	\$1,100,000	\$0	\$0	\$1,100,000	\$1,100,000
TOTAL, AGENCY STRATEGY REQUEST	\$11,429,070	\$11,429,070	\$0	\$0	\$11,429,070	\$11,429,070
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$11,429,070	\$11,429,070	\$0	\$0	\$11,429,070	\$11,429,070

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2022
 TIME : 1:37:47PM

Agency code: 766 Agency name: University of Houston College of Medicine

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
General Revenue Funds:						
1 General Revenue Fund	\$10,000,000	\$10,000,000	\$0	\$0	\$10,000,000	\$10,000,000
	\$10,000,000	\$10,000,000	\$0	\$0	\$10,000,000	\$10,000,000
General Revenue Dedicated Funds:						
704 Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est. Other Educational & General	329,070	329,070	0	0	329,070	329,070
	\$329,070	\$329,070	\$0	\$0	\$329,070	\$329,070
Other Funds:						
810 Perm Health Fund Higher Ed, est	1,100,000	1,100,000	0	0	1,100,000	1,100,000
	\$1,100,000	\$1,100,000	\$0	\$0	\$1,100,000	\$1,100,000
TOTAL, METHOD OF FINANCING	\$11,429,070	\$11,429,070	\$0	\$0	\$11,429,070	\$11,429,070
FULL TIME EQUIVALENT POSITIONS	91.4	91.4	0.0	0.0	91.4	91.4

2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2022

Time: 1:37:47PM

Agency code: 766

Agency name: University of Houston College of Medicine

Goal/ Objective / Outcome

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
1	Provide Instructional And Operations Support					
1	<i>Instructional Programs</i>					
KEY	1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try					
	90.00%	90.00%			90.00%	90.00%
	2 % Medical School Graduates Practicing Primary Care in Texas					
	0.00%	0.00%			0.00%	0.00%
	3 % Med School Grads Practicing Primary Care in Texas Underserved Area					
	0.00%	0.00%			0.00%	0.00%
KEY	4 Percent of Medical Residency Completers Practicing in Texas					
	0.00%	0.00%			0.00%	0.00%
	5 Total Uncompensated Care Provided by Faculty					
	362,394.00	398,633.00			362,394.00	398,633.00
	6 % Medical School Graduates Practicing in Texas					
	0.00%	0.00%			0.00%	0.00%
2	Provide Research Support					
1	<i>Research Activities</i>					
KEY	1 Total External Research Expenditures					
	0.00	0.00			0.00	0.00

2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2022

Time: 1:37:47PM

Agency code: 766

Agency name: University of Houston College of Medicine

Goal/ Objective / Outcome

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
2 External Research Expend As % of State Appropriations for Research	0.00%	0.00%			0.00%	0.00%

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
	1 Minority Graduates As a Percentage of Total Graduates (All Schools)	0.00 %	0.00 %	0.00 %	60.00 %	67.00 %
	2 Minority Graduates As a Percent of Total MD/DO Graduates	0.00 %	0.00 %	0.00 %	60.00 %	67.00 %
	3 Total Number of Postdoctoral Research Trainees (All Schools)	0.00	0.00	0.00	0.00	0.00
Explanatory/Input Measures:						
KEY 1	Minority Admissions As % of Total First-year Admissions (All Schools)	67.00 %	55.00 %	57.00 %	58.00 %	60.00 %
KEY 2	Minority MD Admissions As % of Total MD Admissions	67.00 %	55.00 %	57.00 %	58.00 %	60.00 %
KEY 3	% Medical School Graduates Entering a Primary Care Residency	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
KEY 4	Average Student Loan Debt for Medical School Graduates	0.00	0.00	0.00	0.00	0.00
KEY 5	Percent of Medical School Graduates with Student Loan Debt	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$1,517,360	\$792,320	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$96,252	\$50,260	\$0	\$0

3.A. Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:47PM

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1005	FACULTY SALARIES	\$0	\$858,150	\$448,100	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$5,790	\$3,023	\$0	\$0
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$562,035	\$274,750	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$3,039,587	\$1,568,453	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$3,003,721	\$1,367,820	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$3,003,721	\$1,367,820	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$0	\$0	\$196,500	\$0	\$0
770	Est. Other Educational & General	\$0	\$35,866	\$4,133	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$35,866	\$200,633	\$0	\$0
Method of Financing:						
810	Perm Health Fund Higher Ed, est	\$0	\$0	\$0	\$0	\$0

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
SUBTOTAL, MOF (OTHER FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$3,039,587	\$1,568,453	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	23.9	23.9	23.9	23.9

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,608,040	\$0	\$(4,608,040)	\$(4,608,040)	Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions
			\$(4,608,040)	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support

OBJECTIVE: 1 Instructional Programs

STRATEGY: 2 Graduate Medical Education

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
KEY 1	Total Number of MD or DO Residents	0.00	0.00	0.00	0.00	0.00
Explanatory/Input Measures:						
KEY 1	Minority MD or DO Residents As a Percent of Total MD or DO Residents	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:47PM

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support

OBJECTIVE: 1 Instructional Programs

Service Categories:

STRATEGY: 2 Graduate Medical Education

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (+)	Baseline Request (+)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
		<hr/> \$0	Total of Explanation of Biennial Change	

3.A. Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:47PM

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits
 STRATEGY: 1 Staff Group Insurance Premiums

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$0	\$270,572	\$60,089	\$270,572	\$270,572
TOTAL, OBJECT OF EXPENSE		\$0	\$270,572	\$60,089	\$270,572	\$270,572
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$0	\$270,572	\$60,089	\$270,572	\$270,572
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$270,572	\$60,089	\$270,572	\$270,572
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$270,572	\$270,572
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$270,572	\$60,089	\$270,572	\$270,572
FULL TIME EQUIVALENT POSITIONS:		0.0				

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits Service Categories:
 STRATEGY: 1 Staff Group Insurance Premiums Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
------	-------------	----------	----------	----------	---------	---------

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$330,661	\$541,144	\$210,483	\$210,483	Change is due to cost increases in insurance and additional hires
			\$210,483	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support
 OBJECTIVE: 3 Operations - Statutory Funds
 STRATEGY: 1 Texas Public Education Grants

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$2,948	\$58,498	\$58,498
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$2,948	\$58,498	\$58,498
Method of Financing:						
770	Est. Other Educational & General	\$0	\$0	\$2,948	\$58,498	\$58,498
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$0	\$2,948	\$58,498	\$58,498
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$58,498	\$58,498
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$2,948	\$58,498	\$58,498
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

766 University of Houston College of Medicine

GOAL: 1 Provide Instructional And Operations Support

OBJECTIVE: 3 Operations - Statutory Funds

Service Categories:

STRATEGY: 1 Texas Public Education Grants

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,948	\$116,996	\$114,048	\$114,048	Due to increase in enrollment.
			\$114,048	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$327,644	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$3,745	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$1,063,291	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$7,931	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$12,491	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$1,415,102	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$1,415,102	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$1,415,102	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$1,415,102	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0				

766 University of Houston College of Medicine

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
------	-------------	----------	----------	----------	---------	---------

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates a fixed amount per year to each institution in addition to a legislatively determined percentage of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,415,102	\$0	\$(1,415,102)	\$(1,415,102)	Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions
			<u>\$(1,415,102)</u>	Total of Explanation of Biennial Change

766 University of Houston College of Medicine

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations and Maintenance
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$8,430	\$0	\$0
2004	UTILITIES	\$0	\$0	\$383,123	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$230,281	\$59,527	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$230,281	\$451,080	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$230,281	\$451,080	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$230,281	\$451,080	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$230,281	\$451,080	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

766 University of Houston College of Medicine

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations and Maintenance
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
------	-------------	----------	----------	----------	---------	---------

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$681,361	\$0	\$(681,361)	\$(681,361)	Formula funded strategies are not requested in 2024-2025 because amounts are not determined by institutions
			<u>\$(681,361)</u>	Total of Explanation of Biennial Change

3.A. Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:47PM

766 University of Houston College of Medicine

GOAL: 4 Provide Non-formula Support

OBJECTIVE: 1 Provide Instructional and Operations Support

STRATEGY: 1 College of Medicine

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$3,053,354	\$3,360,222	\$3,360,222	\$3,360,222
1002	OTHER PERSONNEL COSTS	\$0	\$286	\$375	\$375	\$375
1005	FACULTY SALARIES	\$0	\$6,350,633	\$6,440,705	\$6,440,705	\$6,440,705
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$2,992	\$1,333	\$1,333	\$1,333
2003	CONSUMABLE SUPPLIES	\$0	\$8,648	\$3,683	\$3,683	\$3,683
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2005	TRAVEL	\$0	\$0	\$0	\$0	\$0
2006	RENT - BUILDING	\$0	\$82	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$9,780	\$20,267	\$20,267	\$20,267
2009	OTHER OPERATING EXPENSE	\$0	\$574,225	\$173,415	\$173,415	\$173,415
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000
Method of Financing:						
1	General Revenue Fund	\$0	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000

766 University of Houston College of Medicine

GOAL: 4 Provide Non-formula Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 College of Medicine

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$10,000,000	\$10,000,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000
FULL TIME EQUIVALENT POSITIONS:		0.0	67.5	67.5	67.5	67.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The UH College of Medicine will be accountable for improving the overall health and healthcare of the population of not only Greater Houston but also other urban and rural areas of Texas that face significant doctor shortages by:

- Educating a diverse group of physicians who will provide compassionate, high-value (high quality at reasonable cost) care to patients, families and communities, with a focus on primary care and other needed physician specialties, such as psychiatry and general surgery.
- Conducting interdisciplinary research to find innovative solutions to problems in health and healthcare.
- Providing integrated, evidence-based, high-value care delivered to patients by inter-professional teams.
- Engaging, collaborating with, and empowering patient populations and community partners to improve their health and healthcare.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

766 University of Houston College of Medicine

GOAL: 4 Provide Non-formula Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 College of Medicine Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
------	-------------	----------	----------	----------	---------	---------

- In the Spring of 2022, the College of Medicine announced it had received its naming gift, a \$50 million donation from the Tilman J. Fertitta Family, establishing five endowed faculty chairs, endowed scholarships for graduate research stipends, start-up costs to enhance research activities, and establishing an endowed fund to support ongoing research activities.
- In keeping with its commitment to educate a diverse group of physicians, all of the first three classes have enrollment of at least 60% of its students from Underrepresented Minorities in Medicine
- Along with UH's hospital partner, HCA Healthcare, the COM will add nearly 400 new resident positions by 2024. This will address the state's need for more residency slots so graduates stay in Texas to practice.
- o On July 6, 2022, the UH COM faculty, staff and students moved into a new 130,000 square foot, three story state of the art medical education building to accommodate its increased class size of 60 students who started their orientation on July 18, 2022.
- UH COM has achieved all of its planned accreditations, have received SACS approval for its medical degree August of 2019, preliminary LCME accreditation in February 2020, and ACGME accreditation as a Sponsoring Institution January 2021.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$20,000,000	\$20,000,000	\$0	\$0	No change
			\$0	Total of Explanation of Biennial Change

3.A. Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:47PM

766 University of Houston College of Medicine

GOAL: 5 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$128,909	\$721,653	\$189,335	\$189,335
1002	OTHER PERSONNEL COSTS	\$0	\$73,205	\$409,814	\$48,405	\$48,405
1005	FACULTY SALARIES	\$0	\$0	\$0	\$13,408	\$13,408
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$8,088	\$8,088
2003	CONSUMABLE SUPPLIES	\$0	\$4,297	\$24,055	\$1,837	\$1,837
2004	UTILITIES	\$0	\$705	\$3,949	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$68,510	\$383,528	\$420,534	\$420,534
2009	OTHER OPERATING EXPENSE	\$0	\$202,873	\$1,135,704	\$291,243	\$291,243
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$127,150	\$127,150
TOTAL, OBJECT OF EXPENSE		\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000
Method of Financing:						
810	Perm Health Fund Higher Ed, est	\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000
SUBTOTAL, MOF (OTHER FUNDS)		\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000

766 University of Houston College of Medicine

GOAL: 5 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,100,000	\$1,100,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$478,499	\$2,678,703	\$1,100,000	\$1,100,000
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution’s allocation of the Permanent Health Fund for Higher Education established by Section 63.001 of the Texas Education Code. The purpose of these funds includes medical research, health education, treatment programs, or state matching funds for the eminent scholars fund program.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$3,157,202	\$2,200,000	\$(957,202)	\$(957,202)	Due carry-forward of TOBACCO - PERMANENT HEALTH FUND
			\$(957,202)	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070
METHODS OF FINANCE (INCLUDING RIDERS):				\$11,429,070	\$11,429,070
METHODS OF FINANCE (EXCLUDING RIDERS):	\$0	\$14,018,939	\$16,176,375	\$11,429,070	\$11,429,070
FULL TIME EQUIVALENT POSITIONS:	0.0	91.4	91.4	91.4	91.4

6.A. Historically Underutilized Business Supporting Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2022
 Time: 1:37:57PM

Agency Code: 766 Agency: University of Houston College of Medicine

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2020			Total Expenditures FY 2020		HUB Expenditures FY 2021			Total Expenditures FY 2021	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	FY 2021		
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$0	11.2 %	0.0%	-11.2%	\$0	\$0	
21.1%	Building Construction	21.1 %	23.7%	2.6%	\$2,450,483	\$10,350,687	21.1 %	25.0%	3.9%	\$7,099,555	\$28,398,218	
32.9%	Special Trade	32.9 %	0.0%	-32.9%	\$0	\$0	32.9 %	0.0%	-32.9%	\$0	\$0	
23.7%	Professional Services	23.7 %	0.0%	-23.7%	\$0	\$0	23.7 %	0.0%	-23.7%	\$0	\$0	
26.0%	Other Services	26.0 %	9.8%	-16.2%	\$9,333	\$94,837	26.0 %	8.0%	-18.0%	\$31,077	\$388,931	
21.1%	Commodities	21.1 %	20.3%	-0.8%	\$110,308	\$544,321	21.1 %	19.2%	-1.9%	\$131,198	\$683,828	
	Total Expenditures		23.4%		\$2,570,124	\$10,989,845		24.6%		\$7,261,830	\$29,470,977	

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

In FY 2020, the University of Houston exceeded the commodities goal of 21.1% compared to FY2021 where the HUB expenditure percentage decreased less than 1% of the 21.1% state goal. In FY 2021 the overall total HUB expenditure percentage increased slightly from FY2020 as well as FY2021 an increase in combined Special Trade and Professional Services expenditures with totaling HUBs \$860K.

Applicability:

The University of Houston does not build roads or bridges so the Heavy Construction category is not applicable to UH.

Factors Affecting Attainment:

University of Houston FY21 total expenditures drop from FY20 in excess of \$30 million. The majority of expenditures are attributed to building construction and commodities categories, representing the greatest HUB participation. Special trade contracts are awarded following a competitive procurement process resulting in the largest award expenditures with non-HUBs. The Purchasing department in partnership with the HUB department continuously seek to identify and implement strategies to increase HUB participation across all expenditure categories.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

UH Colleges & Departments are provided monthly reports of HUB expenditures and are challenged to meet HUB goals assigned at the beginning of each fiscal year. HUB Operations began hosting meetings with all Colleges and Divisions twice per year to review expenditures and share examples of HUBs providing goods and services within applicable expenditure categories. HUB Operations held a targeted HUB Vendor Fair where exhibitors providing goods and services of expressed

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/19/2022**
Time: **1:37:57PM**

Agency Code: **766** Agency: **University of Houston College of Medicine**

interest to Colleges/Departments had an opportunity to meet with UH staff with purchasing authority . HUB Operations staff participates in pre-bid meetings and partner with prime contractors to share information about subcontracting opportunities and services offered by HUB Dept .

HUB Program Staffing:

University of Houston HUB Operations Department has (3) three FTEs: Director (F.Linile Clark), Senior HUB Specilist (Brandon Davis), and Accountant III (Dakari Cambell).

Current and Future Good-Faith Efforts:

UH Colleges & Departments are provided monthly reports of HUB expenditures and are challenged to meet HUB goals assigned at the beginning of each fiscal year. HUB Operations began hosting meetings with all Colleges and Divisions twice per year to review expenditures and share examples of HUBs providing goods and services within applicable expenditure categories. HUB Operations held a targeted HUB Vendor Fair where exhibitors providing goods and services of expressed interest to Colleges/Departments had an opportunity to meet with UH staff with purchasing authority . HUB Operations staff participates in pre-bid meetings and partner with prime contractors to share information about subcontracting opportunities and services offered by HUB Dept.

6.H Estimated Funds Outside the Institution's Bill Pattern

Agency Name 00766

**Estimated Funds Outside the Institution's Bill Pattern
2022-23 and 2024-25 Biennia**

	2022-23 Biennium				2024-25 Biennium			
	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2024 Revenue</u>	<u>FY 2025 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 14,323,435	\$ 14,323,435	\$ 28,646,870		\$ 14,323,435	\$ 14,323,435	\$ 28,646,870	
Tuition and Fees (net of Discounts and Allowances)	761,651	761,651	1,523,302		761,651	761,651	1,523,302	
Endowment and Interest Income	1,200	1,200	2,400		1,200	1,200	2,400	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>15,086,286</u>	<u>15,086,286</u>	<u>30,172,572</u>	<u>69.9%</u>	<u>15,086,286</u>	<u>15,086,286</u>	<u>30,172,572</u>	<u>69.9%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 904,458	\$ 915,728	\$ 1,820,186		\$ 915,728	\$ 915,728	\$ 1,831,456	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	<u>904,458</u>	<u>915,728</u>	<u>1,820,186</u>	<u>4.2%</u>	<u>915,728</u>	<u>915,728</u>	<u>1,831,456</u>	<u>4.2%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	981,697	981,697	1,963,394		981,697	981,697	1,963,394	
Federal Grants and Contracts	417,543	417,543	835,086		417,543	417,543	835,086	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	2,408,549	2,408,549	4,817,098		2,408,549	2,408,549	4,817,098	
Endowment and Interest Income	825,205	825,205	1,650,411		825,205	825,205	1,650,411	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	952,891	952,891	1,905,782		952,891	952,891	1,905,782	
Total	<u>5,585,885</u>	<u>5,585,885</u>	<u>11,171,771</u>	<u>25.9%</u>	<u>5,585,885</u>	<u>5,585,885</u>	<u>11,171,771</u>	<u>25.9%</u>
TOTAL SOURCES	<u>\$ 21,576,629</u>	<u>\$ 21,587,899</u>	<u>\$ 43,164,529</u>	<u>100.0%</u>	<u>\$ 21,587,899</u>	<u>\$ 21,587,899</u>	<u>\$ 43,175,799</u>	<u>100.0%</u>

766 University of Houston College of Medicine					
	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Gross Tuition					
Gross Resident Tuition	0	779,303	1,441,908	2,162,862	3,244,294
Gross Non-Resident Tuition	0	0	0	0	0
Gross Tuition	0	779,303	1,441,908	2,162,862	3,244,294
Less: Resident Waivers and Exemptions (excludes Hazlewood)	0	0	0	0	0
Less: Non-Resident Waivers and Exemptions	0	0	0	0	0
Less: Hazlewood Exemptions	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	(389,463)	(192,963)	(1,168,389)	(1,752,584)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	0	389,840	1,248,945	994,473	1,491,710
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	0	(58,498)	(99,447)	(149,171)	(223,757)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	0	331,342	1,149,498	845,302	1,267,953
Student Teaching Fees	0	0	0	0	0

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine					
	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	0	331,342	1,149,498	845,302	1,267,953
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	0	377	400	400	400
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	0	377	400	400	400
Subtotal, Other Educational and General Income	0	331,719	1,149,898	845,702	1,268,353
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	0	(27,876)	(36,511)	(37,241)	(37,986)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	0	(30,677)	(41,772)	(42,607)	(43,460)
Less: Staff Group Insurance Premiums	0	(270,572)	(60,089)	(270,572)	(270,572)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	0	2,594	1,011,526	495,282	916,335
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	0	58,498	99,447	149,171	223,757
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	0	270,572	60,089	270,572	270,572
Plus: Board-authorized Tuition Income	0	389,463	192,963	1,168,389	1,752,584
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

Schedule 1A: Other Educational and General Income

88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine					
	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	0	721,127	1,364,025	2,083,414	3,163,248

Schedule 2: Selected Educational, General and Other Funds

10/19/2022 1:37:58PM

88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	0	0	0	0	0
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	0	384,008	761,846	761,846	761,846
Indirect Cost Recovery (Sec. 145.001(d))	0	84,598	133,312	136,646	139,981
Correctional Managed Care Contracts	0	0	0	0	0

766 University of Houston College of Medicine

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	95.53%				
GR-D/Other %	4.47%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	28	27	1	28	16
2a Employee and Children	12	11	1	12	11
3a Employee and Spouse	6	6	0	6	1
4a Employee and Family	17	16	1	17	10
5a Eligible, Opt Out	2	2	0	2	1
6a Eligible, Not Enrolled	9	9	0	9	11
Total for This Section	74	71	3	74	50
PART TIME ACTIVES					
1b Employee Only	2	2	0	2	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	1	1	0	1	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	3	3	0	3	0
Total Active Enrollment	77	74	3	77	50

766 University of Houston College of Medicine

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	28	27	1	28	16
2e Employee and Children	12	11	1	12	11
3e Employee and Spouse	6	6	0	6	1
4e Employee and Family	17	16	1	17	10
5e Eligible, Opt Out	2	2	0	2	1
6e Eligible, Not Enrolled	9	9	0	9	11
Total for This Section	74	71	3	74	50

766 University of Houston College of Medicine

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	30	29	1	30	16
2f Employee and Children	12	11	1	12	11
3f Employee and Spouse	7	7	0	7	1
4f Employee and Family	17	16	1	17	10
5f Eligible, Opt Out	2	2	0	2	1
6f Eligible, Not Enrolled	9	9	0	9	11
Total for This Section	77	74	3	77	50

Schedule 4: Computation of OASI
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency 766 University of Houston College of Medicine

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2021		2022		2023		2024		2025	
	<u>% to Total</u>	<u>Allocation of OASI</u>								
General Revenue (% to Total)	0.0000	\$0	95.5325	\$596,107	95.5325	\$780,741	95.5325	\$796,356	95.5325	\$812,283
Other Educational and General Funds (% to Total)	0.0000	\$0	4.4675	\$27,876	4.4675	\$36,511	4.4675	\$37,241	4.4675	\$37,986
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	0.0000	\$0	100.0000	\$623,983	100.0000	\$817,252	100.0000	\$833,597	100.0000	\$850,269

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

10/19/2022 1:37:58PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

766 University of Houston College of Medicine

Description	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	0	4,389,194	5,288,688	5,230,993	5,335,613
Employer Contribution to TRS Retirement Programs	0	329,190	423,095	431,557	440,188
Gross Educational and General Payroll - Subject To ORP Retirement	0	5,416,455	7,756,424	7,911,553	8,069,784
Employer Contribution to ORP Retirement Programs	0	357,486	511,924	522,162	532,606
Proportionality Percentage					
General Revenue	0.0000 %	95.5325 %	95.5325 %	95.5325 %	95.5325 %
Other Educational and General Income	0.0000 %	4.4675 %	4.4675 %	4.4675 %	4.4675 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	0	30,677	41,772	42,607	43,460
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Gross Payroll Subject to Differential - Optional Retirement Program	0	0	0	0	0
Total Differential	0	0	0	0	0

Schedule 6: Constitutional Capital Funding
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/19/2022 1:37:59PM

766 University of Houston College of Medicine					
Activity	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	18,296,909	27,223,181	15,395,578	9,509,291	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	18,296,909	27,223,181	15,395,578	9,509,291	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2022
 Time: 1:37:59PM

Agency code: **766** Agency name: **UH College of Medicine**

	Actual 2021	Actual 2022	Budgeted 2023	Estimated 2024	Estimated 2025
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	0.0	30.7	38.4	38.4	38.4
Educational and General Funds Non-Faculty Employees	0.0	42.4	53.0	53.0	53.0
Subtotal, Directly Appropriated Funds	0.0	73.1	91.4	91.4	91.4
Non Appropriated Funds Employees	0.0	55.2	55.2	55.2	55.2
Subtotal, Other Funds & Non-Appropriated	0.0	55.2	55.2	55.2	55.2
GRAND TOTAL	0.0	128.3	146.6	146.6	146.6

766 University of Houston College of Medicine

College of Medicine Funding

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$20,000,000

(2) Mission:

The Tilman J. Fertitta Family College of Medicine at the University of Houston is accountable to society for improving the overall health and healthcare of the population of not only Greater Houston, but also other urban and rural areas of Texas that face significant doctor shortages by:

- Educating a diverse group of physicians who will provide compassionate, high-value (high quality at reasonable cost) care to patients, families and communities, with a focus on primary care and other needed physician specialties, such as psychiatry and general surgery.
- Conducting interdisciplinary research to find innovative solutions to problems in health and healthcare.
- Providing integrated, evidence-based, high-value care delivered to patients by inter-professional teams.
- Engaging, collaborating with, and empowering patient populations and community partners to improve their health and healthcare.

(3) (a) Major Accomplishments to Date:

- Received preliminary LCME preliminary accreditation February 2020
- Completed search for all leadership positions, including naming the founding dean, and hiring all associate deans and department chairs
- Received a \$50 million naming gift from the Tilman J. Fertitta Family
- First class admitted– 30 students in July 2020
- Doubled medical school class size to 60 per class in July 2022
- All of the first three classes have enrollment of at least 60% of its students from Underrepresented Minorities in Medicine
- Completed construction and outfitting of the initial classroom and lab space in our Health and Biomedical corridor.
- Received SACS approval of medical degree August 2019
- Received ACGME Accreditation as a Sponsoring Institution January 2021
- Finalized agreement with HCA Houston Healthcare for residency partner fulfillment.
- Received LCME provisional accreditation June 2022
- Completion of construction of new medical education building July 2022

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Launch Healthcare Innovation Institute
- Expand clinical footprint through operation of federally qualified health clinic and additional clinical sites.
- Expand partnerships for increasing medical residency programs.
- Expected LCME full accreditation February 2024
- Graduate inaugural M.D. class of 30 students May 2024
- Double entering class size from 60 to 120 students July 2024

766 University of Houston College of Medicine

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Local funds (i.e. royalty income and gifts).

(5) Formula Funding:

Yes. Formula funding is still limited due to the ramping up of class size

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Fiscal Year	Amount	Source
2018	\$1,032,140	Local funds (i.e. royalty income and gifts)
2019	\$4,721,265	Local funds (i.e. royalty income and gifts)
2020	\$4,892,209	Local funds (i.e. royalty income and gifts)
2021	\$5,944,635	Local funds (i.e. royalty income and gifts)
2022	\$10,317,763	Local funds (i.e. royalty income and gifts)
2023	\$9,248,747	Local funds (i.e. royalty income and gifts)
2024	\$9,075,441	Local funds (i.e. royalty income and gifts)

(9) Impact of Not Funding:

Without it, UH would face an extreme challenge to meet the timeframe of increasing its enrollment to the established goal of 480 students. The state established this medical school to address the primary health care needs of all its residents. There is a shortage of physicians in Texas, as it lags behind most states in terms of physicians per capita and primary care physicians. Texas has 190.8 active patient care physicians per 100,000 population, compared to the national average of 234.7, ranking 42nd out of 50 states; Texas would need 11,838 additional active patient care physicians to achieve the national average today. Texas has 65.1 active patient care primary care physicians per 100,000 population, compared to the national average of 82.5, ranking 47th out of 50 states; Texas would need 4,800 additional active patient care primary care physicians to achieve the national average today. A significant number of Texas counties continue to be classified as Medically Underserved Areas/Populations and Primary Care Health Professional Shortage Areas. Even large urban counties like Harris County continue to have communities that are medically underserved and suffering from a shortage of primary care health professionals. Continued support for the Tilman J. Fertitta Family College of Medicine will help to alleviate these significant health care access issues in the Houston region and across the State of Texas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent

766 University of Houston College of Medicine

(11) Non-Formula Support Associated with Time Frame:

No.

(12) Benchmarks:

None

(13) Performance Reviews:

LBB HRI Performance Measures.
